

National Toll Free Number: 800.221.0706 | Phone: 732.212.1114 | Fax: 732.212.1113 e-mail: info@Pension-Evaluators.com | website: http://www.pension-evaluators.com | P.O. Box 8722, Red Bank, NJ 07701

# **Expert Testimony in Person Policies**

**Our fee for Expert Testimony for 2023 is \$3,500.00**. for the first day and \$1,750.00 each consecutive day afterwards (if needed). As a retainer, we require full payment in advance, to guarantee an appearance. This fee includes preparation and travel time and expenses as well as the time at court, both waiting and testifying. Additional charges will apply if the witness is needed for a second day. If the expert appears but is not called to testify, charges will still apply and any re-scheduling would trigger a new appearance retainer and scheduling priorities.

**Effective January 1, 2023**: If your jurisdiction allows, we will be happy to provide scheduled telephone testimony, video testimony or deposition. The daily or part of day rate for Telephone Testimony begins at \$1,750.00 per day. There is no proration for partial days. Additional day(s) are charged upon request and availability. We don't require a court reporter. This fee is absent any court reporter.

**Pension Evaluators® at Troyan, Inc.**<sup>®</sup> will provide an expert witness on an unreserved priority scheduling basis upon receipt of the retainer fee. In the event of conflicts, Pension Evaluators<sup>®</sup> at Troyan, Inc. <sup>®</sup> will attempt to offer you an alternative time or method of testimony. Pension Evaluators<sup>®</sup> at Troyan, Inc. <sup>®</sup> cannot guarantee a witness unless the retainer fee has been paid in advance.

## Stand By or On Call

If the appearance of the expert witness is very much in doubt, this may be an alternative to worrying about unnecessary charges for travel and waiting. However, the retainer fee to hold the time and cancellation charges will still apply.

## **Cancellation and Rescheduling Policy**

No refunds shall be granted for any cancellations received 9 days before nor the day of a scheduled appearance. Rescheduling should be done as soon as possible. There will be a rescheduling charge of \$975; however, previously scheduled appearances will take precedence. Cancellation and rescheduling must be handled by actually speaking to an associate at Pension Evaluators<sup>®</sup> at Troyan, Inc.<sup>®</sup> *Rescheduling should be followed by confirmation in writing.* 

#### **Attorney Responsibilities**

It is the attorney's the attorney to cancel or reschedule the witness as soon as the change is known via a written communication in the form of an email or fax along with the mailed original.

For possible last minute changes where the witness would be traveling outside normal business hours, the attorney will obtain the home and cell phone numbers of the witness that the witness may be contacted directly. **Please be especially cautious of Monday morning appearances that require early departure times.** 

#### For further details contact the Firm <u>www.pension-evaluators.com</u>

DIVORCE / RETIREMENT / ECONOMIC LOSS CALCULATIONS: FEDERAL, STATE, MILITARY, FORTUNE 500, CORPORATE, CLOSELY HELD CORPORATIONS, INTERNATIONAL PLAN CONVERSIONS, EQUITABLE DISTRIBUTION, COMMUNITY PROPERTY, DEFINED BENEFIT PLAN PAST/PRESENT VALUE, DEFINED CONTRIBUTION FRACTIONAL ISOLATION/GAIN/LOSS, SOCIAL SECURITY OFFSETS, SURVIVOR BENEFIT CALCULATIONS, ACCUCALC<sup>®</sup>, ACCUQARO<sup>TM</sup>, QUICKCALC<sup>®</sup>, EASYCHARG E<sup>®</sup>, FAXFILL<sup>TM</sup>



National Toll Free Number: 800.221.0706 | Phone: 732.212.1114 | Fax: 732.212.1113 e-mail: info@Pension-Evaluators.com | website: http://www.pension-evaluators.com | P.O. Box 8722, Red Bank, NJ 07701

# **EXPERT TESTIMONY REQUEST FORM**

I would like to schedule an expert witness for the below case. The main issue requiring testimony relates to:

ATTORNEY:	
CLIENT:	
JUDGE:	
, COURT:	
ADDRESS:	
ADDRE55.	
COURT CHAMBERS PHONE NUMBER:	
I HONE NOMBER.	
DATE:	
TIME:	
FEE:	To be quoted Inquire for specific rates via <u>info@pension-evaluators.com</u> , or 1.800.221.0706

I have verified the date, time and location for the testimony of **Pension Evaluators® at Troyan, Inc.**® Expert witness for the above noted case and has read and accepts the costs and responsibilities attached. **SIGN:** 

**PRINT:** 

DATE:

DIVORCE / RETIREMENT / ECONOMIC LOSS CALCULATIONS: FEDERAL, STATE, MILITARY, FORTUNE 500, CORPORATE, CLOSELY HELD CORPORATIONS, INTERNATIONAL PLAN CONVERSIONS, EQUITABLE DISTRIBUTION, COMMUNITY PROPERTY, DEFINED BENEFIT PLAN PAST/PRESENT VALUE, DEFINED CONTRIBUTION FRACTIONAL ISOLATION/GAIN/LOSS, SOCIAL SECURITY OFFSETS, SURVIVOR BENEFIT CALCULATIONS, ACCUCALC<sup>®</sup>, ACCUCADO<sup>™</sup>, QUICKCALC<sup>®</sup>, EASYCHARG E<sup>®</sup>, FAXFILL<sup>™</sup>