



# PENSION EVALUATORS® AT TROYAN, INC.®

National Toll Free Number: 800.221.0706 | Phone: 732.212.1114 | Fax: 732.212.1113  
e-mail: [info@Pension-Evaluators.com](mailto:info@Pension-Evaluators.com) | website: <http://www.pension-evaluators.com> | P.O. Box 8722, Red Bank, NJ 07701

**We are the ONLY Actuarial Pension Appraisal / QDRO preparation firm Licensed to use Trojan; Serial Number 85410598**

DEAR LEGAL COMMUNITY OF FAMILY LAW ATTORNEYS.

We are the Lawyers Legal Service Firm of Trojan® QDROs & Pension Evaluators® since 1972. It appears another website is attempting to violate Federal Trademark Law. This is the only Actuarial Pension Appraisal / QDRO preparation firm Licensed to use Trojan; Serial Number 85410598, Registration Number 4145816, Any other Florida firm or elsewhere identifying the use of our 3 decade-owned Trojan name is unlawfully practicing under such identity and should in no way cause any confusion, or to cause mistake, or to deceive our loyal clients and beyond. 15 U.S.C. § 1114(1).

It has been brought to our attention that another entity has been looking to adopt the company built by William M. Troyan and Carter B. Troyan. This company is attempting to declare itself a as Trojan but creates a conflict that there is another. Neither William M. Troyan nor Carter B. Troyan is associated with nor permits or has contracted to allow its trademarked name in the field of Actuarial Divorce Pension Evaluations and QDROs. Family law attorneys have their own set of cases and have no need to farm there actuarial services to another law firm.

Lawyers have been utilizing Trojan's Actuarial Pension Evaluators & QDROs of Trojan, Inc. Associates Group for more than 30 years. We are not Paralegals and work daily with them at Nationwide Divorce Law Firms. Lawyers don't go to another Lawyer or a Paralegal for Divorce Actuarial Pension Evaluations or QDRO services. They come to the Actuarial Experts. Whereby the Divorce Lawyer maintains his/her case not being controlled by another lawyer who claims or never tried a case and waives into your state just to say he/she is your QDRO lawyer and will handle your case. We work for the lawyer as the lawyers' expert. Our Court Admissible reports have been entered into countless cases nationwide.

William M Troyan Inc. himself started his firm in 1972. Carter B. Troyan came on board at the request of the Bill in 1993. William M. Troyan trained Carter for a long and arduous 15 years alongside his wife Rosemary. In 2004 William decided to start his pre-retirement activities. William sold the corporation to Carter in 1994.

Carter then assisted William and together they formed several Trojan Pension and QDRO firms in Florida.

Since the early 2000s William Troyan actuarial services began to flourish now with the addition of his son Carter B. Troyan. For now 40 years William and Carter have been highly recognized as pension evaluation and QDRO experts. In fact Carter B. Troyan at the request of William M. Troyan owns the family business name Trojan, Inc.® in the divorce experts field as well as the federally trademarked name Pension Evaluators®.

William and Carter for all this time have been crafting QDROs for attorneys. While Carter remained behind the scenes of the Trojan QDRO centers until he in 2004 converted the family business into a national QDRO and pension evaluation business while always maintaining close ties with his father William.



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In fact Carter was onboard at the time to create the methodologies in several of the Troyan expert witness cases like Marx QDRO marital fraction terms of NJ. The same NJ address and phone numbers ironically still exist since 1994 when they worked as a team in NJ and then Florida to nationwide.

Carter continues to work now instead of behind the scenes as one of the Troyan front men to build the family business see for the benefit of the Troyan family as the Lawyers' legal services go to pension evaluation and QDRO center.

Now given the Pandemic Carter was uplifted to come from behind the scenes of the Troyan group to help the bar better understand that his NJ bar waived in sibling seeks to cast doubts of his well 35 year tenure from William M. Troyan.

Neither Carter nor William Troyan are or ever were paralegals but QDRO and pension actuaries with 40 years of experience to lawyers. More openly ALL NJ attorneys need to be made aware that they are in no need for a paralegal or a NJ attorney id to have the firm work on their QDRO matters as already well know and established.

To exploit such misinformation tilts towards the illegal use of our decades of well branded name of Troyan, Inc.® by any attempt of using the name Troyan in QDROs owned by Carter B. Troyan and his well know firm staff of associates. More concerning is the attempt by a foreign agency intending on imitating our Troyan proprietary forms and documents absent our licensing. There is no state or federal law prohibiting a QDRO expert working for lawyers or their clients alike whatsoever see these cases and federal/state situations. Better our friendly competitors who this other agency in FL also seeks to offend other notable companies are well credentialed like both Carter and William. Carter now has more than 26 affiliations doing business as Troyan well before this FL entity existed. Our own firms including have long since preceded this sole practitioner seeking to bank on a brand already entitled our Troyan headquarters.

These groups as well as Troyan find it rather unconscionable when attempts to impersonate another group and they have come to us and asked these same questions. This sibling has never been affiliated with any NJ entity during Williams's tenure and has been simply processing QDRO papers seemingly piggybacking from William Troyan and Carter and his corporate trademarks.

We sincerely apologies for this confusion to our friendly competitors, the NY, NJ FL bar, and bench alike. Knowingly using the family name Troyan as a prop into a field with zero experience should leave no confusion that we have no current affiliation with this FL association apparently seeking to rebrand our Troyan name in the field of Pension Evaluations and QDROs alike.

Using William's nor Carter's well-built Troyan name owned by this enterprise and no other in the field of Pension Evaluation and QDRO services is to seek the unseekable as a ploy to exploit these flawed cases leaves one with concerns of his capabilities absent William still at this time now deceased. This individual is well aware of the federal violations of both consumer fraud and ethical misconduct of FL and one day he may also learn the same of NJ bar protocols by using our branded name of Troyan. If you have had a bad experience with that entity we will as in the past seek to promptly assist your firm on your matters. Their reference or lack of understanding of a paralegal and worse to knock paralegals is concerning to



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many licensed attorneys' who truly rely on paralegals.

Troyan is a great group and family operation for more than 40 years now with Carter at the helm that does not see the need for anyone to mark himself as different from the legends of both William and Carter Troyan. We all know it's unusual for one family member to knock the others especially in these most troubled times of the world. Please feel free to contact myself at any time for consultation on your matters.


On another note and having zero actuarial background experience this group also attempts to process pension evaluations even using our federal recognized trademarks. You will see these reports are mere prototypes of our ACCUCALC® software. Only they date back to 1997 versions.

We never want our loyal attorney database to experience any theft by deception in your cases nor to accept solicitations alike.

I regret any confusion this may have caused your firm or your clients. Since William M. Troyan has passed you are welcome to speak to myself or one of the actual Troyan's or their permitted associates servicing your matters for decades.

**Very Truly Yours,  
Carter B. Troyan (He/him/his)**

**President, Consulting Pension Litigation Divorce and Retirement Actuary**

 Pension Evaluators® & QDROs of Troyan Inc® & Associates Group  
Dedicated to Lawyers' Expert Actuarial Pension Appraisal & QDRO Preparation Firm  
Former/Current Owner of William M. Troyan, Inc. of NJ/FL  
And other Troyan branded/trademarked entities  
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**ASSOCIATION OF FAMILY LAW PROFESSIONALS**



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